



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL OMB Number: 3235-0076 April 30, 2008 Expires: Estimated average burden 16.00 hours per response

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Name of Offering (☐ check if thi	s is an amendment and name h	as changed, and indic	ate change.)		
High Plains Renewable Energy,	LLC, Limited Liability Com	pany Offering of Me	mbership Interest U	nits	
Filing Under (Check box(es) that		☐ Rule 505	⊠ Rule 506	☐ Section 4(6)	□ ULOE
Type of Filing: ☐ New Fili	ng				
	A. J	BASIC IDENTIFICA	ATION DATA		
1. Enter the information requested	about the issuer				1 18 6 TH COURT OF BUILDING STORE WITH HELL WILLIAM
Name of Issuer (□ check if	this is an amendment and nar	ne has changed, and in	ndicate change.)		1 18 1 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
High Plains Renewable Energy,	LLC				
Address of Executive Offices	(1	Number and Street, Ci	ty, State, Zip Code)	Telephone Number	07080313
33801 WCR 19, Windsor, CO	80550			(970) 686-0366	07080313
Address of Principal Business O	, ,	Number and Street, Ci	ty, State, Zip Code)	Telephone Number	•
(if different from Executive Office	ces)	<u></u>		<u></u> .	
Brief Description of Business	its distillant spring and re	uhon diovide			
Production of ethanol, commod	ity distincis grains, and ca	i DOM GIOZIGE.			
Type of Business Organization					.11.64
□ corporation	•	ship, already formed	⊠ Other (pleas	e specify) limited hability	company, already formed
☐ business trust	☐ limited partners	ship, to be formed			
	M	onth Year			
Actual or Estimated Date of Incorp	poration or Organization: 0	8 06	ю	п	PROCESSED OCT 1 8 2007
Jurisdiction of Incorporation or Or	vanization (Enter two-letter II	C Poctal Service alsh	Actual	☐ Estimated	CONT 1 8 2007
Juisdiction of Ecosporation of Or		ada; FN for other forei			00110200
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GENERAL INSTRUCTIONS					FINANCIAL

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signstures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information proviously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accompane with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

1 of 9

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	⊠ Promoter	☑ Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
ll Name (Last name first, if	individual)				र्गकायहासह र सपाद
igh Plains Holdings, LLC					
usiness or Residence Addres	ss (Number and Stre	eet, City, State, Zip Code)			
3801 WCR 19, Windsor, C	O 80550				
Theck Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
ull Name (Last name first, if	individual)				
Fellmeier, Daniel R.					
Business or Residence Addres	ss (Number and Stre	eet, City, State, Zip Code)			
High Plains Holdings, LLC,					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Parungo, Paul L.					
Business or Residence Addres	ss (Number and Stre	eet, City, State, Zip Code)			
High Plains Holdings, LUC,					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
full Name (Last name first, if	findividual)				•
Yennie, Gerald A.					
Business or Residence Addres	ss (Number and Stre	eet, City, State, Zip Code)			
High Plains Holdings, LLC.					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	f individual)			<u> </u>	—
Gillam, Ronald		· · · · · · · · · · · · · · · · · · ·			
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
High Plains Holdings, LLC					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, it	f individual)				
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, it	f individual)			 	Managing Partner
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, it		Designation owner			Managing Partner
run raine (Last name mst, t	i muriuudi <i>)</i>				
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)		 	
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<u> </u>			 		B.	INFORMA	TION ABOU	T OFFERI	NG				
												Yes	No
1. H	las the	issuer sold,	or does the						_				Ø
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2. What is the minimum investment that will be accepted from any individual?							***************************************	. э <u>о</u> ц. Yes	000.00 No				
3. D	oes the	offering p	ermit ioint o	wnership of	fa single un	nit?							
			-	-	_	s been or w							
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Full N	lame (La	est name firs	t, if individua	1)		· · · · · · · · · · · · · · · · · · ·			•				
Hunte	r Wise S	Securities, LI	LC										
Busine	ess or Re	esidence Ad	dress (Numbe	r and Street, (City, State, Z	ip Code)							
		key Hill Ros ciated Broke		Centennial, C	CO 80015								
States	in Whic	h Person Lis	sted Has Solid	ited or Intend	ls to Solicit P	urchasers (No	one)			•			
•		States* or cl	heck individu	,			***************************************	-					🗆 All States
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[]	MTJ	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]
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			t, if individua	l) ar and Street, (City, State, Z	ip Code)							
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States	in Whic	h Person Lis	sted Has Solid	ited or Intend	ls to Solicit P	urchasers			*	· · · · · · · · · · · · · · · · · · ·	• • • • • •		·····
(Che	ck "All	States" or cl	neck individu	el States)									D All States
•	L]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
	(L) (17)	[IN] (NE)	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] (OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[F	યા	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	[WI]	[WY]	[PR]
Full N	ame (La	est name firs	t, if individua	1)									
			,	•									
Busine	ess or Re	esidence Ad	dress (Numbe	r and Street, (City, State, Z	ip Code)			. 			······	· · · · · · · · · · · · · · · · · · ·
Name	of Asso	ciated Broke	er or Dealer	· · · · · · · · · · · · · · · · · · ·									
States	in Whic	h Person Lie	sted Has Solid	ited or Intend	ls to Solicit P	urchasers							
				al States)			******	·····					🗆 All States
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	(L) (T)	(IN) (NE)	(IA) (NV)	[KS] [NH]	(KY) [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	(MI) (OH)	[MN] [OK]	[MS] [OR]	[MO] [PA]
	રા]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Offering Price Sold Type of Security 0.00 Debt 0.00 0.00 Equity ☐ Preferred □ Common 0.00 0.00Convertible Securities (including Warrants) 0.00 0.00 Partnership Interests..... 25,020,000.00 2,797,500.00 Other (Specify Membership Interests) 2,797,500.00 Total..... 25,020,000.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate **Dollar Amount** Number Investors of Purchases \$ 2,797,500.00 Accredited Investors Non-accredited Investors Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of offering Security Sold 0.00 0.00Rule 505 0.00 Regulation A 0.00 0.00 0.00 Rule 504 0.00 0.00 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees X 0.00 \boxtimes Printing and Engraving Costs 2.383.00 35,000.00 Legal Fees \boxtimes 15,000.00 Accounting Fees 0.00 Engineering Fees. \boxtimes 0,00 Sales Commissions (specify finders' fees separately) Other Expenses (identify)Marketing and Consulting Fees 97,375.00 149,758,00 Total

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."....

\$ 24,870,242,00

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b. above.

		Officers, Directors & Affiliates		Payments to Others
Salaries and Fees	×	\$ 200,000.00	Ø	\$2
Purchase of real estate	×	\$0.00	×	\$ 970,000.00
Purchase, rental or leasing and installation of machinery and equipment	X	\$0.00	×	\$2
Construction or lease of plant buildings and facilities	\boxtimes	\$ <u>0.00</u>	×	\$_14,564,000.00
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another	₽		Ø	e 0.00
issuer pursuant to a merger)	Ø	\$0.00		\$0.00_
Repayment of indebtedness	×	\$8	_ ⊠	\$0.00
Working capital	X	\$0.00_	×	\$ <u>1,946,242,00</u>
Other (specify)Engineering and Water Procurement Costs				
	×	\$0.00_	×	\$ <u>7,190,000.00</u>
Column Totals	×	\$200,000.00	✓	\$ 24,670,242.00
Total Payments Listed (column totals added)		⊠ \$ <u></u>	24,870,	242.00

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
High Plains Renewable Energy, LLC	a Melne	October <u>7</u> , 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Daniel R. Feilmeier	President of High Plains Holdings, LLC, its Manager	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	,	
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠
	See Appendix, Column 5, for state response.		
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, 239.500) at such times as required by state law.	a notice on Form I	(17 CFR
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnish	shed by the issuer to	offerees.
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of the establishing that these conditions have been satisfied.	he Uniform Limited this exemption has t	d Offering he burden
	e issuer has ready this notification and knows the contents to be true and has duly caused this notice to be signed on its b horized person.	ehalf by the undersi	gned duly
-Is		Date	
J-	ligh Plains Renewable Energy, LLC	October 9,2007	

Title of Signer (Print or Type)

President of High Plains Holdings, LLC, its Manager

Instruction

Name of Signer (Print or Type)

Daniel R. Feilmeier

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

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	Intend se to n accre invest Sta (Part I	led to ill on- dited ors in ate	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
				Number of Accredited		Number of Non-Accredited		V	Na
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
AL					<u> </u>				<u> </u>
AK AZ		X	Membership Interest Units \$25,020,000.00	1	\$60,000.00	-0-	-0-		x
AR									
CA		x	Membership Interest Units \$25,020,000.00	1	\$150,000.00	-0-	-0-		х
со		х	Membership Interest Units \$25,020,000.00	29	\$2,287,500.00	-0-	-0-		х
СТ									
DE									
DC									
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GA									
HI								<u>-</u> ,	
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IL		Х	Membership Interest Units \$25,020,000.00	1	\$75,000.00	-0-	-0-		Х
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IA KS							<u> – – – </u>		<u> </u>
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ME									
MD		х	Membership Interest Units \$25,020,000.00	1	\$75,000.00	-0-	-0-		х
MA								_	ļ <u>-</u>
MI								<u> </u>	<u> </u>

	2	2						- 1	
1	Intended to sell to non-accredited investors in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and arnount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
	(Part B-Item 1)							_	
MN									
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МО		<u></u> ,							
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ОН	х	Membership Interest Units \$25,020,000.00	1	\$150,000.00	-0-	-0-		Х	
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	Intended to sell to non-accredited investors in State (Part B-Item	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)	Disqualificatio under State ULC (if yes, attach explanation of waiver granted (Part E-Item 1

